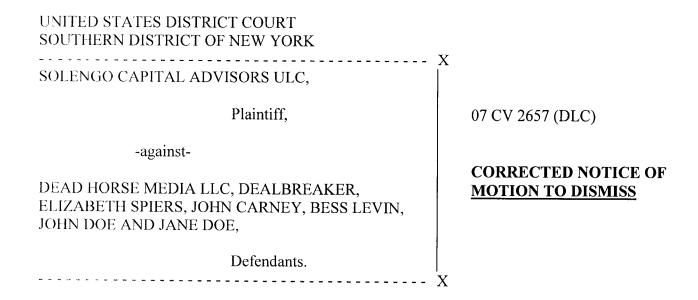
Edward H. Rosenthal (ER-8022) Lia N. Brooks (LB-0618) FRANKFURT KURNIT KLEIN & SELZ, P.C. 488 Madison Avenue

New York, New York 10022

Tel.: 212-980-0120 Fax: 212-593-9175

Attorneys for Defendants Dead Horse Media LLC, Dealbreaker, Elizabeth Spiers, John Carney, and Bess Levin



PLEASE TAKE NOTICE that upon the annexed corrected declaration of Edward H.

Rosenthal dated May 30, 2007, the attached documents and exhibits, and the accompanying corrected memorandum of law, Defendants Dead Horse Media LLC, Dealbreaker, Elizabeth Spiers, John Carney, and Bess Levin will move this Court, pursuant to Rule 12(b)(1) of the Federal Rules of Civil Procedure, at the United States Courthouse, located at 500 Pearl Street, New York, New York, at a date and time to be determined, for a judgment dismissing Plaintiff's Amended Complaint and for such other and further relief as may be just, proper and equitable.

FKKS 324209.v1

Dated: New York, New York May 30, 2006

FRANKFURT KURNIT KLEIN & SELZ, P.C.

By: Edward H. Rosenthal (ER-8022)

Lia N. Brooks (LB-0618)

488 Madison Avenue

New York, New York 10022

Tel.: 212-980-0120 Fax: 212-593-9175

Attorneys for Defendants Dead Horse Media LLC, Dealbreaker, Elizabeth Spiers, John Carney, and

Bess Levin

TO: Jonathan D. Cogan

Kobre & Kim LLP 800 Third Avenue

New York, New York 10022 Telephone: 212-488-1200 Facsimile: 212-488-1220

Attorneys for Plaintiff Solengo Capital Advisors ULC

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